

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Eighth Annual General Meeting of Metro Baltic Horizons PLC (the “Company”) will be held at 75 St Stephens Green, Dublin 2 on 2nd December 2015 at 10am for the following purposes:

ORDINARY BUSINESS

To consider and, if thought fit, to pass the following resolutions which will be proposed as ordinary resolutions:

- Resolution 1** To receive and adopt the audited accounts of the Company for the year ended 31 December 2014, together with the Directors’ and Auditor’s reports thereon.
- Resolution 2** To appoint Grant Thornton to hold office as auditors of the Company until the conclusion of the next Annual General Meeting at which accounts of the Company are presented and authorise the Directors to fix their remuneration.
- Resolution 3** To re-appoint Ronan Reid as a Director who retires by rotation as the commencement of the 2015 Annual General Meeting and submits himself for immediate re-appointment to the Board.

By order of the Board

Philip Scales
Company Secretary
6 November 2015

Notes:

1. A member of the Company who is entitled to attend and vote at the above-mentioned annual general meeting is entitled to appoint a proxy or proxies to attend and, on a poll, vote instead of him or her in respect of such shares. A proxy need not be a member of the Company.
2. A Form of Proxy is enclosed which, to be valid, must be completed and delivered, sent by post or sent by facsimile to +44 (0) 1624 681392 or to hroberts@fim.co.im together with the power of attorney or other authority (if any) under which it is signed (or a certified copy of such authority) to the Company's Registrar, FIM Capital Limited, IOMA House, Hope Street, Douglas, Isle of Man IM1 1AP so as to arrive not later than 10am on 30th November 2015, being 48 hours before the time of the meeting.
- 3 Completion and return of a Form of Proxy does not preclude a member from attending and voting in person should they wish to do so.
4. The Company, pursuant to Regulation 22 of the Uncertificated Securities Regulations 2005 (Isle of Man), specifies that only those members registered in the register of members as at 10am on 30th November 2015 shall be entitled to attend or vote at the meeting in respect of the ordinary shares registered in their name at that time. Changes to entries on the register of members after 10am on 30th November 2015 shall be disregarded in determining the rights of any person to attend or vote at the meeting.